



PARTNER OF CHOICE FOR DISCERNING INVESTORS

Our Group is the result of family capitalism and entrepreneurship, providing us with the independence and courage that are necessary to develop long term vision and to identify future investment.

In so doing, we bring together high standards of expertise and social responsibility, and the ability to innovate, to challenge the status quo, to make inroads into new territories and to invent novel financial solutions.

We now operate across many countries and have become a leader in Private Banking and Asset Management. The Group is growing and will continue to grow while preserving the values of our family, which has always staked its name on the service we provide to each of our clients.

Benjamin and Ariane de Rothschild

OUR APPROACH

- » **Family ownership**, guaranteeing our independence in advisory and management services
- » **A comprehensive service offering** tailored to an international clientele of wealthy families, entrepreneurs and large institutional investors
- » **Access to a full range** of financial products and services
- » **Uniquely close-knit relationships** combined with the expertise of an international group

OUR BUSINESS LINES

Private Banking

A 360° APPROACH
to protect and grow our clients' wealth

- » Bespoke discretionary investment
- » Investment advisory
- » Investment analytics and risk mitigation
- » Financial and wealth planning
- » Family advisory services
- » Philanthropic advisory services
- » Real estate

Asset Management

A MULTI-SPECIALIST MODEL
to provide the best of asset management

- » Equities
- » Corporate debt
- » Asset allocation and sovereign debt
- » Quantitative asset management
- » Diversified funds of funds
- » Funds of hedge funds
- » Socially responsible investments
- » Overlay management
- » Infrastructure debt
- » Real estate

Corporate Finance

- » Mergers and acquisitions
- » Equity capital operations
- » Financial structuring
- » Real estate strategic advisory services

Private Equity

- » World
- » Developed countries
- » Emerging countries
- » Niche markets

Institutional and Fund Services

- » Creation and fund incorporation
- » Management company
- » Central administration
- » Custodian bank
- » Domiciliation agent
- » Private equity and real estate

CUTTING-EDGE EXPERTISE providing the best opportunities

THE VALUES THAT DRIVE US

The Rothschild family motto governs our everyday commitment to our clients.

« CONCORDIA »

Building bonds of trust

- » Protecting our clients' best interest
- » Upholding our commitments
- » Fostering links that create value

« INTEGRITAS »

Acting responsibly

- » Ensuring ethics, integrity and transparency
- » Having the courage of our convictions
- » Striving to be exemplary

« INDUSTRIA »

Achieving excellence

- » Seeking the best
- » Constantly reinventing ourselves
- » Having a tangible impact on the world

INTERNATIONAL REACH



Belgium
France
Germany
Israel
Italy

Luxembourg
Monaco
Portugal
Spain
Switzerland

United Kingdom
United Arab Emirates
Uruguay

KEY FIGURES⁽¹⁾



CHF 163 Bn

EUR 150 Bn

of assets



23.8%

solvency ratio⁽²⁾



250 years

of financial experience



27

locations in 13 countries



2,700

employees worldwide

(1) Data at 30/06/2016 | (2) FINMA Ratio at 31/12/2015

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