



PUBLICATION OF THE PROSPECTUS REGARDING THE PUBLIC TENDER OFFER OF EDMOND DE ROTHSCHILD HOLDING SA FOR ALL PUBLICLY HELD BEARER SHARES OF EDMOND DE ROTHSCHILD (SUISSE) S.A.

Following the release of the pre-announcement on 13 March 2019, Edmond de Rothschild Holding SA publishes today the prospectus of its voluntary public tender offer for all publicly held bearer shares of Edmond de Rothschild (Suisse) S.A. for a price of CHF 17,945 per action (namely CHF 15,550 per share, after deduction of the dividend of CHF 2,445 gross per share the distribution of which will be subject to the approval of the general meeting of Edmond de Rothschild (Suisse) S.A. scheduled on 26 April 2019).

By its offer, Edmond de Rothschild Holding SA aims to increase its participation up to 100% of the capital of Edmond de Rothschild (Suisse) S.A. and to delist the company (going private).

A committee composed of two Board members was formed within the Board of directors of Edmond de Rothschild (Suisse) S.A. to examine the offer and draft the report as required by law, the other members of the Board having recused themselves due to their connection with Edmond de Rothschild Holding SA. To take a position based on an objective assessment, as one of the members of the committee also sits on the Board of directors of Edmond de Rothschild Holding SA, the committee appointed Alantra AG in Zurich, an independent expert, to establish a Fairness Opinion on the financial terms of the offer. The Fairness Opinion published today concludes that the price offered by Edmond de Rothschild Holding SA is fair and adequate. Based on this Fairness Opinion, the Board of directors of Edmond de Rothschild (Suisse) S.A. (in its composition reduced to the members of the committee) recommends that the shareholders accept the offer of Edmond de Rothschild Holding SA.

The prospectus published today includes the report of the Board of directors of Edmond de Rothschild (Suisse) S.A.

After the execution of the offer, the Board of directors of Edmond de Rothschild (Suisse) S.A. intends to request the delisting of the bearer shares from SIX Swiss Exchange.

OFFER PERIOD

After a cooling-off period of 10 trading days, the offer period is expected to start as from 9 May 2019 and to end on 6 June 2019. The offer is expected to be executed on 11 July 2019.

DOCUMENTS RELATING TO THE OFFER

The offer prospectus, including the report of the Board of directors of Edmond de Rothschild (Suisse) S.A., the Fairness Opinion of Alantra AG, as well as the other information relating to the offer are available to the following address : [https://www.edmond-de-rothschild.com/site/Suisse/en/private-banking/investor-relations/public-tender-offer-of-edmond-de-rothschild-holding-sa-on-edmond-de-rothschild-\(suisse\)-s-a](https://www.edmond-de-rothschild.com/site/Suisse/en/private-banking/investor-relations/public-tender-offer-of-edmond-de-rothschild-holding-sa-on-edmond-de-rothschild-(suisse)-s-a)

ABOUT EDMOND DE ROTHSCHILD

Founded in 1953, Edmond de Rothschild is an ambitious, independent family-run investment house which specialises in private banking and asset management based on the idea that wealth should be used to create tomorrow's world. In all its activities, the Group focuses on bold strategies and long-term investments which are rooted in the real economy – infrastructure, healthcare and impact investing.

The Group has 169 billion CHF in assets under management, 2,700 employees and 32 sites worldwide as of 31 December 2018. It is also active in corporate finance, private equity, real estate and fund services.

Press contact :

EDMOND DE ROTHSCHILD (Suisse) S.A.
Florence GAUBERT: +41 58 818 87 87
f.gaubert@edr.com

Investor Relations :

EDMOND DE ROTHSCHILD (Suisse) S.A.
Cynthia TOBIANO : +41 58 818 92 42
cynthia.tobiano@edr.com