



DEFINITIVE NOTICE OF THE FINAL RESULT OF THE PUBLIC TENDER OFFER

Following the release of the offer prospectus on 23 April 2019, Edmond de Rothschild Holding SA publishes today the definitive notice of the final result of its voluntary public tender offer for all publicly held bearer shares of Edmond de Rothschild (Suisse) S.A. with a nominal value of CHF 500.- each.

The provisional final result of the offer published on 28 June 2019 is confirmed.

At the end of the additional acceptance period on 27 June 2019, at 4:00 pm CEST, 5'184 bearer shares were tendered for acceptance of the offer, which represents 93.34 % of those 5'554 bearer shares in the hands of the public to which the offer relates.

Taking into account the bearer shares of Edmond de Rothschild (Suisse) S.A. already held by Edmond de Rothschild Holding SA (and by the persons acting in concert) as of the date of the offer prospectus, the total holding of Edmond de Rothschild Holding SA (and the persons acting in concert) represents, at the end of the additional acceptance period, 99.85 % of the voting rights and 99.59 % of the share capital of Edmond de Rothschild (Suisse) S.A.

Upon completion of the share capital reduction and share capital increase that have been approved by the general meeting of Edmond de Rothschild (Suisse) S.A. of 26 April 2019, the total holding of Edmond de Rothschild Holding SA (and the persons acting in concert) will represent, taking into account the bearer shares acquired by Edmond de Rothschild Holding SA in the context of the offer, 99.86 % of the voting rights and 99.68 % of the share capital of Edmond de Rothschild (Suisse) S.A.

This final result published today is definitive. The execution of the offer should take place on 11 July 2019.

As indicated in the offer prospectus, at the end of the offer, the board of directors of Edmond de Rothschild (Suisse) S.A. intends to request the delisting of the bearer shares from SIX Swiss Exchange, and Edmond de Rothschild Holding SA intends to initiate a legal action to cancel all the remaining bearer shares in the hands of the public in return for payment to the remaining shareholders of a cash compensation equal to the offer price (squeeze-out process).

The definitive notice of the final result of the offer, the offer prospectus, as well as all the other information relating to the offer are available at the following address

[https://www.edmond-de-rothschild.com/site/Suisse/fr/banque-privee/relations-investisseurs/offre-publique-acquisition-edmond-de-rothschild-holding-sa-sur-edmond-de-rothschild-\(suisse\)-s-a](https://www.edmond-de-rothschild.com/site/Suisse/fr/banque-privee/relations-investisseurs/offre-publique-acquisition-edmond-de-rothschild-holding-sa-sur-edmond-de-rothschild-(suisse)-s-a).

ABOUT EDMOND DE ROTHSCHILD GROUP

Edmond de Rothschild, founded in 1953, is an ambitious, independent family-run investment house which specialises in private banking and asset management based on the idea that wealth should be used to create tomorrow's world. In all its activities, the Group focuses on bold strategies and long-term investments which are rooted in the real economy - infrastructure, healthcare and impact investing. The Group has 169 billion CHF in assets under management, 2,700 employees and 32 sites worldwide as of 31 December 2018. It is also active in Corporate Finance, Private Equity, Real Estate and Fund Services.

Press Contact:

EDMOND DE ROTHSCHILD (Suisse) S.A.
Florence GAUBERT: +41 58 818 87 87
f.gaubert@edr.com

Investors Relation:

EDMOND DE ROTHSCHILD (Suisse) S.A.
Cynthia TOBIANO: +41 58 818 92 42
cynthia.tobiano@edr.com