



## THE GROUP COMPLETES AN IMPORTANT STEP TOWARDS THE SIMPLIFICATION OF ITS STRUCTURE

At the general meeting held on 26 April 2019, the shareholders of Edmond de Rothschild (Suisse) S.A. approved the proposal to increase the share capital by CHF 17,493,500 from CHF 41,200,000 up to CHF 58,693,500, through the issue of 34,987 new shares with a par value of CHF 500 each, registered, with transfer restrictions pursuant to the articles of association, category B, unlisted, with a share premium of CHF 15,000 per share, hence for the price of CHF 15,500 per share, representing a total issue price of CHF 542,298,500.

All the new shares have been subscribed for by Edmond de Rothschild S.A. and paid in by the contribution made by the latter of all the shares held in Edmond de Rothschild (France). As a result of such transaction, Edmond de Rothschild (France) is now a subsidiary of Edmond de Rothschild (Suisse) S.A., thereby consolidating all the banking activities of the Group at the level of Edmond de Rothschild (Suisse) S.A.

Further to the delivery of the required regulatory approvals, the share capital increase has been registered on 7 August 2019 in the Geneva Commercial Register and published in the Swiss Official Gazette of Commerce (SOGC) on 12 August 2019.

The share capital of Edmond de Rothschild (Suisse) S.A. now amounts to CHF 58,693,500, fully paid, divided into (i) 180,000 registered shares, with transfer restrictions pursuant to the articles of association, with a par value of CHF 100 each, category A (with privileged voting rights); (ii) 34,987 registered shares, with transfer restrictions pursuant to the articles of association, with a par value of CHF 500 each, category B (without privileged voting rights); and (iii) 46,400 bearer shares, with a par value of CHF 500 each.

The 34,987 new shares acquired by Edmond de Rothschild S.A. have been transferred on 7 August 2019 to Edmond de Rothschild Holding SA, the top holding company of the Group, forthwith after completion of the share capital increase.

By executing the contribution of Edmond de Rothschild (France) to Edmond de Rothschild (Suisse) S.A., the Group completes an important step in the project aiming

at simplifying its structure that was announced on 13 March 2019. The last steps include the delisting of Edmond de Rothschild (Suisse) S.A. and the cancellation of all bearer shares remaining in the hands of the public after the settlement of the public tender offer in return for payment to the remaining shareholders of a cash compensation equal to the offer price (squeeze-out process).

#### ABOUT EDMOND DE ROTHSCHILD GROUP

Edmond de Rothschild, founded in 1953, is an ambitious, independent family-run investment house which specialises in private banking and asset management based on the idea that wealth should be used to create tomorrow's world. In all its activities, the Group focuses on bold strategies and long-term investments which are rooted in the real economy – infrastructure, healthcare and impact investing. The Group has CHF 169 billion in assets under management, 2 700 employees and 32 sites worldwide as of 31 December 2018. It is also active in Corporate Finance, Private Equity, Real Estate and Fund Services.

**Press Contact:**

EDMOND DE ROTHSCHILD (Suisse) S.A.  
Florence GAUBERT: +41 58 818 87 87  
[f.gaubert@edr.com](mailto:f.gaubert@edr.com)

**Investors Relations:**

EDMOND DE ROTHSCHILD (Suisse) S.A.  
Cynthia TOBIANO: +41 58 818 92 42  
[cynthia.tobiano@edr.com](mailto:cynthia.tobiano@edr.com)