



PROVISIONAL NOTICE OF THE INTERIM RESULT OF THE PUBLIC TENDER OFFER

Following the release of the offer prospectus on 23 April 2019, Edmond de Rothschild Holding SA publishes today the provisional notice of the interim result of its voluntary public tender offer for all publicly held bearer shares of Edmond de Rothschild (Suisse) S.A. with a nominal value of CHF 500.- each.

At the end of the offer period on 6 June 2019, at 4:00 pm CEST, 4'490 bearer shares were tendered for acceptance of the offer, which represents 80.84 % of those 5'554 bearer shares in the hands of the public to which the offer relates.

Taking into account the bearer shares of Edmond de Rothschild (Suisse) S.A. already held by Edmond de Rothschild Holding SA (and by the persons acting in concert) as of the date of the offer prospectus, the total holding of Edmond de Rothschild Holding SA (and the persons acting in concert) represents, at the end of the offer period, 99.57 % of the voting rights and 98.82 % of the share capital of Edmond de Rothschild (Suisse) S.A.

The interim result published today is provisional. The definitive notice of the interim result will be published on 13 June 2019. The additional 10 trading days for the remaining minority shareholders to accept the offer will begin on 14 June 2019 and will end on 27 June 2019, at 4:00 pm CEST. The execution of the offer should take place on 11 July 2019.

The provisional notice of the interim result of the offer, the offer prospectus, as well as all the other information relating to the offer are available at the following address: [https://www.edmond-de-rothschild.com/site/Suisse/fr/banque-privee/relations-investisseurs/offre-publique-acquisition-edmond-de-rothschild-holding-sa-sur-edmond-de-rothschild-\(suisse\)-s-a](https://www.edmond-de-rothschild.com/site/Suisse/fr/banque-privee/relations-investisseurs/offre-publique-acquisition-edmond-de-rothschild-holding-sa-sur-edmond-de-rothschild-(suisse)-s-a).

ABOUT EDMOND DE ROTHSCHILD GROUP

Edmond de Rothschild, founded in 1953, is an ambitious, independent family-run investment house which specialises in private banking and asset management based on the idea that wealth should be used to create tomorrow's world. In all its activities, the Group focuses on bold strategies and long-term investments which are rooted in the real economy - infrastructure, healthcare and impact investing. The Group has 169 billion CHF in assets under management, 2,700 employees and 32 sites worldwide as of 31 December 2018. It is also active in Corporate Finance, Private Equity, Real Estate and Fund Services.

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