



SETTLEMENT OF THE PUBLIC TENDER OFFER

Edmond de Rothschild Holding SA settles today its public tender offer for all publicly held bearer shares of Edmond de Rothschild (Suisse) S.A. with a nominal value of CHF 500.- each, for a price of CHF 15,500 per bearer share.

As indicated in the offer prospectus published on 23 April 2019, at the end of the offer, the Board of directors of Edmond de Rothschild (Suisse) S.A. intends to request the delisting of the bearer shares from SIX Swiss Exchange, and Edmond de Rothschild Holding SA intends to initiate a legal action to cancel all the remaining bearer shares in the hands of the public in return for payment to the remaining shareholders of a cash compensation equal to the offer price (squeeze-out process).

The offer prospectus, as well as all the other information relating to the offer are available, at the following address: [https://www.edmond-de-rothschild.com/site/Suisse/fr/banque-privee/relations-investisseurs/offre-publique-acquisition-edmond-de-rothschild-holding-sa-sur-edmond-de-rothschild-\(suisse\)-s-a](https://www.edmond-de-rothschild.com/site/Suisse/fr/banque-privee/relations-investisseurs/offre-publique-acquisition-edmond-de-rothschild-holding-sa-sur-edmond-de-rothschild-(suisse)-s-a).

ABOUT EDMOND DE ROTHSCHILD GROUP

Edmond de Rothschild, founded in 1953, is an ambitious, independent family-run investment house which specialises in private banking and asset management based on the idea that wealth should be used to create tomorrow's world. In all its activities, the Group focuses on bold strategies and long-term investments which are rooted in the real economy - infrastructure, healthcare and impact investing. The Group has 169 billion CHF in assets under management, 2,700 employees and 32 sites worldwide as of 31 December 2018. It is also active in Corporate Finance, Private Equity, Real Estate and Fund Services.

Press Contact:

EDMOND DE ROTHSCHILD (Suisse) S.A.
Florence GAUBERT: +41 58 818 87 87
f.gaubert@edr.com

Investors Relation:

EDMOND DE ROTHSCHILD (Suisse) S.A.
Cynthia TOBIANO: +41 58 818 92 42
cynthia.tobiano@edr.com