



**EDMOND
DE ROTHSCHILD**

Notice to the Final Terms dated 19 December 2023

Issued by Edmond de Rothschild (France)

Under the € 850,000,000 Euro Medium Term Note Programme

(Base Prospectus dated 12 July 2023)

Issue of EUR 650,000 Share Linked Notes

Due 19 December 2029

SERIES NO: 3955EEUR001A

TRANCHE NO: 1

ISIN Code: XS2723598145

Common Code: 272359814

NOTICE OF UNDERLYING SHARE'S DETERMINATION DATE

25 November, 2025,

Edmond de Rothschild (France) S.A. (the Issuer and Calculation Agent) hereby gives notice to the holders of the Series 3955EEUR001A Notes due 19 December 2029 (the Notes) issued by the Issuer that, as on 13 November 2025, Ubisoft has asked Euronext to suspend trading of its shares (FR0000054470) from the opening of trading on 14 November 2025.

On 18 November 2025, Noteholders have been informed that the Issuer has elected to postpone the Observation Date originally fixed at 17 November 2025 on the first succeeding Scheduled Trading Day that is not a Disrupted Day, in accordance with disposition 2(a) of the Share Annex – Additional Terms and Conditions for Share Linked Notes of the Terms and Conditions of the Base Prospectus dated 12 July 2023 (Base Prospectus).

As trading in Ubisoft shares resumed on 21 November 2025, that date, being the first succeeding Scheduled Trading Day that is not a Disrupted Day, will be considered the Share Determination Date in accordance with the said disposition 2(a) of the Share Annex.

Capitalized terms not otherwise defined in this Notice shall have the meaning given to them in the Terms and Conditions of the Notes. This Notice is to be read in conjunction with the Final Terms and the Base Prospectus dated 12 July 2023 and its supplements (if any).

Copies of this Notice are available for viewing at the office of the Agent or each of the Paying Agents, on the web site of the Luxembourg Stock Exchange (www.luxse.com) and on the web site of the Issuer (<https://www.edmond-de-rothschild.com/en/Pages/Information-reglementees.aspx#navlist5>).

The Issuer accepts responsibility for the information contained in this Notice.