



EDMOND
DE ROTHSCHILD



EDMOND DE ROTHSCHILD SICAV GREEN NEW DEAL

A GLOBAL THEMATIC EQUITY FUND FOSTERING THE
TRANSITION TOWARDS A GREEN ECONOMY

EDMOND DE ROTHSCHILD, BOLD BUILDERS OF THE FUTURE.

edmond-de-rothschild.com

MARKETING COMMUNICATION: This is a marketing communication. Please refer to the UCITS prospectus and the Key Information Document before making any final investment decision.

- **OUR CONVICTION:** Achieving carbon neutrality will require a tripling of the current rate of investment in the ecological transition. We believe this colossal figure will make this theme the locomotive of investments and therefore of growth for the next decades.

KEY POINTS



**A Global Thematic
Equity Fund**

2°C



Portfolio aligned with
**a below 2°C climate
trajectory**



Best in Universe¹
via the proprietary EdR
BUILD² model



5 years minimum
investment horizon



Carries a **risk of capital
loss** and **equity risk**



**SFDR³ classification
Article 8**

INVESTMENT TEAM

- The fund is managed by a team of portfolio managers with **extensive experience in managing sustainability-focused thematic equity strategies**. Best investment ideas are generated through a consolidated and stable collegial investment approach where portfolio managers share their view of the market with our internal thematic specialists (healthcare, technology, human capital) and SRI experts.



Alexis BOSSARD
Lead Portfolio Manager



Bing YUAN
Co-Portfolio Manager

The identity of fund managers in this document may change during the life of the product. 1. Best in Universe: consists in favouring the best rated companies from an extra-financial point of view, independently of their sector of activity. 2. EdR BUILD (Bold, Universal, Impact, Long Term, Differentiation). 3. The investment policy of a fund may change over time and therefore its classification under the Sustainable Finance Disclosure Regulation (SFDR) may change. If you have any doubts about the SFDR classification of a fund, please contact your usual adviser. Article 8: Funds promoting environmental and social characteristics.

Edmond de Rothschild SICAV Green New Deal is a sub-fund of the French SICAV authorised by the AMF and authorised for marketing in Austria, Belgium, Switzerland, Germany, Spain, France, Italy, and The Netherlands.

WHY INVEST IN THE ECOLOGICAL TRANSITION?



Climate risk mitigation

Driving investors' capital flows towards sustainable business models and mitigating the risk of global temperature raise



Market growth prospects

Consensus on green economy is underpinned by concrete governmental measures and targeted objectives encouraging substantial investments in the theme



Shareholders value creation

Alignment of financial results with the impact of the company's activity on the whole society to preserve the world for future generations

WHAT IS THE FUND'S INVESTMENT STRATEGY?

The investment team selects companies whose business models are contributing to **accelerate the ecological transition** and shape a sustainable economy. Portfolio managers invest in companies with the stated ambition to address challenges that climate change is generating worldwide. Investment opportunities are scrutinised through **a multi sector approach** across the entire supply chain of businesses ensuring high portfolio diversification. The **EU taxonomy-based screening** framework is implemented to the Green

Share of a company business. To this end they build a portfolio invested in three company profiles:

- **CORE:** pure players on the investment theme (renewables, energy efficiency, circular economy, etc.)
- **ENABLERS:** supporting the investment theme (pioneers in integrating climate risks and opportunities)
- **FUTURE LEADERS:** future opportunities (new businesses in development)

BELOW 2° C GLOBAL TEMPERATURE SCENARIO

The identification of businesses creating new sources of values over the long term is complemented by the objective to adopt concrete criteria to measure the impact of investments on the planet.

This translates into the alignment of the implied portfolio temperature with the Paris Agreement roadmap set to limit global warming below 2°C.

Ultimately the fund actively contributes to the activation of six SDGs*.

The fund's active exposure to six UN SDGs*



*United Nations Sustainable Development Goals, source MSCI.

MAIN INVESTMENT RISKS

RISK INDICATOR:

1	2	3	4	5	6	7
---	---	---	---	---	---	---

The risk indicator rates this fund on a scale of 1 to 7.

This indicator is used to assess the level of risk of this product in comparison to other funds and a category 1 rating does not mean that the investment is risk free. In addition, it indicates the likelihood that this product will incur losses in the event of market movements or our inability to pay you.

This indicator assumes that you hold the product until the end of the recommended holding period of this fund. The actual risk may be very different if you choose to exit before the end of the recommended holding period of this Fund.

The risks described below are not exhaustive.

Risk of capital loss: The UCITS does not guarantee or protect the capital invested; investors may therefore not get back the full amount of their initial capital invested even if they hold their units for the recommended investment period.

Equity risk: The value of a stock may change depending on factors specific to the issuer but also on exogenous, political or economic factors. The SICAV may be exposed to the equity markets either via direct investments in equities and/or via financial contracts and/or UCITS. Fluctuations of the equity markets may lead to substantial variations in the net assets which may have a negative impact on the performance of the SICAV.

Risk related to small- and mid-cap companies: On these markets, the volume of listed securities is lower; therefore, market trends are more pronounced, both upwards and downwards, and more rapid than for large caps. Net asset value can therefore fluctuate rapidly and significantly.

Currency risk: this is the risk of foreign currency fluctuations affecting the value of the securities held in the portfolio. The Fund may hold securities denominated in a currency other than its reporting currency. As a result, fluctuations in exchange rates.

FUND CHARACTERISTICS*

Investment Objective: To outperform its benchmark, the MSCI World (NR) EUR, by investing on international equity markets through the selection of companies linked to the theme of climate change.

Fund Currency: EUR

Creation date: 24/08/2020

ISIN Code: Share A: FR0013428927 / Share I: FR0013429040

Subscription fee: Share A: 3% max / Share I: None

Minimum initial subscription: Share A: 1 unit / Share I: €500 000

Global Management fees: Share A: max. 1.7% incl. tax / Share I: max. 0.85% incl. tax

Variable management fees: 15% of outperformance above the benchmark

Redemption charges: None

Benchmark: MSCI World Index (NR)

Recommended investment horizon: > 5 years

* Shares described herein are the main euro-denominated share class. The fund also has share classes in USD, CHF, GBP. Please ask your sales contact for any further information.

The SRI label is a tool for choosing responsible and sustainable investments. Created and supported by the French Ministry of Finance, the label aims to make socially responsible investment (SRI) products more visible for savers in France and Europe.



September 2023. This document has no contractual value and is intended for information purposes only. Any reproduction or use of all or part of its contents is strictly prohibited without the authorization of the Edmond de Rothschild Group. The information contained in this document does not constitute an offer or solicitation to trade in any jurisdiction in which such offer or solicitation is unlawful or in which the person making such offer or solicitation is not qualified to act. This document does not constitute and should not be construed as investment, tax or legal advice, nor as a recommendation to buy, sell or continue to hold any investment. The Edmond de Rothschild Group shall not be held liable for any investment or divestment decision taken on the basis of the information contained in this document. This document has not been reviewed or approved by any regulator in any jurisdiction. Regulations concerning the way in which a UCITS or AIF ("Fund" hereafter) may be marketed vary from country to country. The funds presented herein may not be registered and/or authorized for sale in your country of residence. If you have any doubts about your ability to subscribe to this Fund, please contact your professional advisor. This document is not intended for citizens or residents of the United States of America or "U.S. Persons" as defined by "Regulation S" under the U.S. Securities Act of 1933. No investment product presented herein is registered under the Securities Act of 1933 or any other United States regulation. Therefore, no investment product may be offered or sold directly or indirectly in the United States of America to residents and citizens of the United States of America and to U.S. Persons. The figures, comments, forward looking statements and other information contained in this presentation reflect the Edmond de Rothschild Group's view of the markets, their development and their regulations, taking into account its expertise, the economic context and the information available to date. They may no longer be relevant on the day the investor reads them. Consequently, the Edmond de Rothschild Group shall not be held responsible for the quality or accuracy of economic information and data provided by third parties. Any investment involves specific risks. Investors are therefore advised to ensure that any investment is suitable for their personal circumstances by seeking independent advice where appropriate. In addition, investors should read the Key Investor Information Document (KIID) and/or any other document required by local regulations, which is provided prior to any subscription and is available in French and in English on the website: www.edmond-de-rothschild.com under the "Fund Center" tab or free of charge on request. A summary of investors' rights in French and English can be obtained at the following link: https://www.edmond-de-rothschild.com/SiteCollectionDocuments/LegalWebPartSiteDocument/France/_documents-reglementaires/EdRAM-France/EDRAM-EN-Main-rights-of-investors.pdf. The management company may decide to cease marketing this Fund in accordance with Article 93a of Directive 2009/65/EC and Article 32a of Directive 2011/61/EU. Edmond de Rothschild Asset Management» or «EdRAM» is the trade name of the asset management entities of the Edmond de Rothschild Group. Edmond de Rothschild SICAV Green New Deal is registered under CNMV number 1801. Source of information: unless otherwise indicated, the sources used in this document are those of the Edmond de Rothschild Group. Copyright Edmond de Rothschild. All rights reserved.

GLOBAL DISTRIBUTOR AND MANAGEMENT COMPANY

EDMOND DE ROTHSCHILD ASSET MANAGEMENT (FRANCE)

47 rue du Faubourg Saint-Honoré / FR - 75401 Paris Cedex 08
Public limited company with a Management Board and Supervisory Board and a capital of 11,033,769 euros - AMF approval number GP 04000015
332.652.536 R.C.S. Paris

www.edmond-de-rothschild.com