



**EDMOND
DE ROTHSCHILD**

**FIRST SUPPLEMENT DATED 01 MARCH 2019
TO THE BASE PROSPECTUS DATED JULY 11 2018**

EDMOND DE ROTHSCHILD (FRANCE)
as Issuer

(incorporated as a société anonyme in France)

€600,000,000
Euro Medium Term Note Programme
for the issue of Notes
due from one year from the date of original issue

This supplement (hereinafter the **Supplement**) modifies and must be read in conjunction with the Base Prospectus dated July 11, 2018 (hereinafter the **Base Prospectus**) and prepared in relation to the €600,000,000 Euro Medium Term Note programme of Edmond de Rothschild (France) (hereinafter the **Issuer**). The Base Prospectus was approved by the *Commission de Surveillance du Secteur Financier* (hereinafter the **CSSF**) on July 11 2018 as a base prospectus for the purpose of Article 8.4 of the Luxembourg act dated 10 July 2005 on prospectuses for securities (hereinafter the **Prospectus Luxembourg Law**) and Article 5.4 of the Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 on the prospectus to be published when securities are offered to the public or admitted to trading and amending Directive 2001/34/EC (hereinafter the **Prospectus Directive**) as amended (which includes the amendments made by Directive 2010/73/EU).

This Supplement constitutes a supplement to the Base Prospectus for the purposes of Article 13.1 of the Prospectus Luxembourg Law and Article 16 of the Prospectus Directive.

This Supplement has been prepared for the purposes of incorporating by reference the information contained in the half-year financial report of the Issuer for the period ended 30 June 2018 in the English language (the **Edmond de Rothschild (France) 2018 Half-Year Financial Report**).

The Edmond de Rothschild (France) 2018 Half-Year Financial Report has been filed with the CSSF and by virtue of this Supplement it shall be deemed to be incorporated by reference into and form part of the Base Prospectus.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

To the best of the knowledge and belief of the Issuer, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since July 11, 2018.

Full information on the Issuer and the offer of Notes is only available on the basis of the combination of the Base Prospectus and its Supplement.

In accordance with Article 13 (2) of the Prospectus Luxembourg Law, investors who have already agreed to purchase or subscribe for the Notes before this Supplement is published have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances. The final date of the right of withdrawal will be 5 March, 2019.

DOCUMENTS AVAILABLE

Copies of this Supplement and The Edmond de Rothschild (France) 2018 Half-Year Financial Report can be obtained, without charge, from the head office of the Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement and The Edmond de Rothschild (France) 2018 Half-Year Financial Report will be published on the website of the Luxembourg Stock Exchange (www.bourse.lu).

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Supplement.

To the best of the knowledge and belief of the Issuer (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The following information appears on the pages of the Edmond de Rothschild (France) 2018 Half-Year Financial Report as set out below:

Edmond de Rothschild (France) 2018 Half-Year Financial Report

Consolidated balance sheet – assets	Page 7
Consolidated balance sheet – equity and liabilities	Page 7
Consolidated income statement for the period	Page 8
Consolidated statement of net income and gains (losses) recognised directly in equity	Page 9
Consolidated cash flow statement	Page 10
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