

FIRST SUPPLEMENT DATED OCTOBER 3, 2023
TO THE BASE PROSPECTUS DATED JULY 12, 2023

EDMOND DE ROTHSCHILD (FRANCE)
as Issuer

(incorporated as a société anonyme in France)

€850,000,000
Euro Medium Term Note Programme
for the issue of Notes
due from one year from the date of original issue

This supplement (hereinafter the “**Supplement**”) modifies and must be read in conjunction with the Base Prospectus dated July 12, 2023 (hereinafter the “**Base Prospectus**”), prepared in relation to the €850,000,000 Euro Medium Term Note programme of Edmond de Rothschild (France) (hereinafter the “**Issuer**”). The Base Prospectus was approved by the *Commission de Surveillance du Secteur Financier* (hereinafter the “**CSSF**”) as competent authority under Regulation (EU) 2017/1129 as amended the case may be (hereinafter the “**Prospectus Regulation**”) on July 12, 2023 as a base prospectus.

This Supplement constitutes a supplement to the Base Prospectus for the purposes of Article 23(1) of the Prospectus Regulation.

The purpose of this Supplement is to incorporate by reference the information contained in the 2023 half-year financial report of the Issuer for the period ended 30 June 2023 in the English language (the **Edmond de Rothschild (France) 2023 Half-Year Financial Report**);

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the Base Prospectus.

The Edmond de Rothschild (France) 2023 Half-Year Financial Report has been filed with the CSSF and by virtue of this Supplement it shall be deemed to be incorporated by reference into and form part of the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

To the best of the knowledge and belief of the Issuer, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since 12 July 2023.

Full information on the Issuer and the offer of Notes is only available on the basis of the combination of the Base Prospectus and its Supplement.

In accordance with Article 23 (2) of Regulation (EU) 2017/1129, investors who had already agreed to purchase or subscribe for the securities before the Supplement was published and where the securities had not yet been

delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted, have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances. The final date of the right of withdrawal will be October 5, 2023. Investors should contact ingenieriefinanciere@lcf.fr for the exercise of the right of withdrawal.

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Luxembourg Stock Exchange (www.luxse.com) and on the website of the Issuer (<https://www.edmond-de-rothschild.com/en/Pages/Information-reglementees.aspx#navlist5>).

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Supplement.

To the best of the knowledge and belief of the Issuer (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

UPDATED INFORMATION

Document incorporated by reference:

The Edmond de Rothschild (France) 2023 Half-Year Financial Report ended June 30 2023 (available on <http://medianet.edmond-de-rothschild.fr/edr/pdf/EdRF-Rapport-Semestriel-30062023-EN.pdf>) shall be incorporated in **totality** by reference in, and form part of, this Supplement.

The following information appears on the pages of the Edmond de Rothschild (France) 2023 Half-Year Financial Report as set out below:

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Half-Year activity report	Page 4 to 7
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IFRS Consolidated balance sheet – assets	Page 8
IFRS Consolidated balance sheet – liabilities	Page 8
Consolidated income statement	Page 9
Statement of net income and gains and losses recognised directly in equity	Page 10
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