



EDMOND DE ROTHSCHILD CORPORATE FINANCE ADVISES FONDATION SANTÉ SERVICE ON THE ACQUISITION OF THE HOME HOSPITALISATION ACTIVITIES OF THE CLARIANE GROUP

Edmond de Rothschild Corporate Finance is advising Fondation Santé Service on the initiation of exclusive discussions with the Clariane Group with a view to the acquisition of all its home hospitalisation and home nursing care services in France.

Fondation Santé Service, an officially recognised not-for-profit association, is France's leading player in home hospitalisation. As part of its home hospitalisation establishment, home nursing care services and home health providers, the Foundation admits and coordinates over 2,000 patients of all ages suffering from acute or chronic pathologies, primarily in oncology, complex wounds, physical therapy, perinatal care and geriatrics.

In addition to its care services, Fondation Santé Service has developed research and innovation on home care and home hospitalisation services.

Fondation Santé Services has entered into exclusive negotiations to acquire the business activities sold by the Clariane Group, comprising eight home hospitalisation establishments, two of which in the Ile-de-France region, and three home nursing care and home help agencies. Together, these establishments employ 309 people (full time equivalent) and in 2023 generated revenue of €46.5 million.

The transaction is part of the plan to strengthen the financial structure of the Clariane Group announced on 14 November 2023. The new group will be staffed by over 1,500 employees for annual revenue of approximately €250 million.

The transaction confirms the expertise of Edmond de Rothschild Corporate Finance in the health sector. In the last five years, the team has advised some 15 transactions in the sector, having recently supported the disposal of the Cair Group to Kartesia, Evolutis to Techlife and Adaxtra, Edelis to Janvier-Labs, and Theradial to Ardian Growth.

The transaction also demonstrates Edmond de Rothschild Corporate Finance's know-how in support for purchase transactions, having recently advised Seven2 on the acquisition of CEME, CNP on the acquisition of Cleeven, and IK Partners on the acquisitions of Eurofeu and Batisanté.

EDMOND DE ROTHSCHILD CORPORATE FINANCE TEAM

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À PROPOS DU GROUPE EDMOND DE ROTHSCHILD

Maison d'investissement de convictions fondée sur l'idée que la richesse doit servir à construire demain, Edmond de Rothschild est spécialisé dans la Banque Privée et la Gestion d'actifs. Au service d'une clientèle internationale de familles, d'entrepreneurs et d'investisseurs institutionnels, le Groupe est également présent dans les métiers de Corporate Finance, de Private Equity, de l'Immobilier et de Fund Services.

Son caractère résolument familial confère à Edmond de Rothschild l'indépendance nécessaire pour proposer des stratégies audacieuses et des investissements de long terme, ancrés dans l'économie réelle.

Créé en 1953, le Groupe comptait plus de 163 milliards de francs suisses d'actifs sous gestion au 31 décembre 2023, 2 600 collaborateurs et 29 implantations dans le monde.

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