

**FIRST SUPPLEMENT DATED OCTOBER 7, 2021  
TO THE BASE PROSPECTUS DATED JULY 9, 2021**

**EDMOND DE ROTHSCHILD (FRANCE)**  
as Issuer

*(incorporated as a société anonyme in France)*

**€600,000,000**  
**Euro Medium Term Note Programme**  
for the issue of Notes  
due from one year from the date of original issue

This supplement (hereinafter the “**Supplement**”) modifies and must be read in conjunction with the Base Prospectus dated July 9, 2021 (hereinafter the “**Base Prospectus**”) and prepared in relation to the €600,000,000 Euro Medium Term Note programme of Edmond de Rothschild (France) (hereinafter the “**Issuer**”). The Base Prospectus was approved by the *Commission de Surveillance du Secteur Financier* (hereinafter the “**CSSF**”) as competent authority under Regulation (EU) 2017/1129 as amended the case may be (hereinafter the “**Prospectus Regulation**”) on July 9, 2021 as a base prospectus.

This Supplement constitutes a supplement to the Base Prospectus for the purposes of Article 23(1) of the Prospectus Regulation.

The purpose of this Supplement is to:

- incorporate by reference the information contained in the half-year financial report of the Issuer for the period ended 30 June 2021 in the English language (the **Edmond de Rothschild (France) 2021 Half-Year Financial Report**);
- modify paragraph “Significant or Material Adverse Change” of the “General Information”, in page 324.
- updating information about the Executive Board and Supervisory Board of the Issuer provided in the part of the Base Prospectus entitled “Description of the Issuer” on pages 310 to 312.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the Base Prospectus.

The Edmond de Rothschild (France) 2021 Half-Year Financial Report has been filed with the CSSF and by virtue of this Supplement it shall be deemed to be incorporated by reference into and form part of the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

To the best of the knowledge and belief of the Issuer, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since 9 July 2021.

Full information on the Issuer and the offer of Notes is only available on the basis of the combination of the Base Prospectus and its Supplement.

In accordance with Article 23 (2a) of Regulation (EU) 2017/1129, investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted, have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances. The final date of the right of withdrawal will be October 12, 2021. Investors should contact [ingenieriefinanciere@lcfr.fr](mailto:ingenieriefinanciere@lcfr.fr) for the exercise of the right of withdrawal.

## DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of the Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)).

## RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Supplement.

To the best of the knowledge and belief of the Issuer (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

## UPDATED INFORMATION

### 1/ Document incorporated by reference:

The Edmond de Rothschild (France) 2021 Half-Year Financial Report for the six months ended June 30 (un-audited), 2021 (available on

[https://www.edmond-de-rothschild.com/SiteCollectionDocuments/france/legal/Informations%20r%C3%A9glement%C3%A9es/Rapports%20Semestriels/Rapport%20Semestriel%202021%20\(EN\).pdf](https://www.edmond-de-rothschild.com/SiteCollectionDocuments/france/legal/Informations%20r%C3%A9glement%C3%A9es/Rapports%20Semestriels/Rapport%20Semestriel%202021%20(EN).pdf)

shall be incorporated **in totality** by reference in, and form part of, this Supplement.

The following information appears on the pages of the Edmond de Rothschild (France) 2021 Half-Year Financial Report as set out below:

### **Edmond de Rothschild (France) 2021 Half-Year Financial Report:**

<b>Introduction and contents</b>	<b>Page 1 to 3</b>
<b>Interim business report</b>	<b>Page 4 to 6</b>
<b>Consolidated Financial Statements and Notes</b>	<b>Page 7 to 38</b>
IFRS Consolidated balance sheet – assets	Page 7
IFRS Consolidated balance sheet – liabilities and equity	Page 7
IFRS Consolidated income statement	Page 8
Statement of comprehensive income	Page 9
IFRS cash flow statement	Page 10
Statement of changes in equity	Page 11
Notes to the consolidated financial statements	Pages 12 to 38
<b>Parent company financial statements</b>	<b>Page 39 to 40</b>
<b>Statutory auditors' review report on the half-year financial information</b>	<b>Page 41 to 42</b>
<b>Declaration relating to the first-half financial report</b>	<b>Page 43</b>

**2/ Paragraph “Significant or Material Adverse Change”** of the “General Information”, in page 324 will be deleted in its entirety and replaced with the terms set out hereafter:

***Significant or Material Adverse Change***

*There has been no significant change in the financial position or financial performance of the Issuer since 30 June 2021 and no material adverse change in the prospects of the Issuer since 31 December 2020.*

**3/ Updated information about the executive board of the issuer**

By virtue of this Supplement, the information about the Executive Board and the Supervisory Board of the Issuer provided in the part of the Base Prospectus entitled "Description of the Issuer" on pages 310 to 312 shall be updated with the following:

As of October 1, 2021 the Executive Board is composed as follow:

Chairman of the board: Renzo Evangelista

New member and General Manager: Fabrice Coille

New member and General Secretary: Nicolas Giscard d'Estaing

As of August 27, 2021, François Pauly is a new member of the Supervisory Board.

**The positions held by each new member of the Executive Board and Supervisory Board in other companies is shown below:**

**Fabrice Coille**

*Address: 47, rue du Faubourg Saint-Honoré, 75008 Paris*

No other position held.

**Nicolas Giscard d'Estaing**

*Address: 47, rue du Faubourg Saint-Honoré, 75008 Paris*

Vice-Président of the Supervisory Board:

Edmond de Rothschild Assurances et Conseils (France)

Director of:  
Financière Boréale  
Groupement Immobilière Financière – GIF

Permanent Representative of Edmond de Rothschild (France), member of the Board of Directors of Financière Eurafrique

Permanent Representative of Financière Eurafrique, member of the Board of Directors of Immopéra

**François Pauly**

*Address: 47, rue du Faubourg Saint-Honoré, 75008 Paris*

General Director of:  
Edmond de Rothschild (Suisse) S.A.

Chairman of the Board of directors of:  
Edmond de Rothschild (Europe) (Luxembourg) and Chairman of the Remuneration and Nomination Committee  
Edmond de Rothschild (UK) Ltd  
Compagnie Financière La Luxembourgeoise

Director of:  
Edmond de Rothschild (Monaco) and member of the Risks and Audit Committee  
Compagnie Foncière La Luxembourgeoise  
Participations CF SA  
LaLux Group  
LaLux Assurances  
LaLux Vie  
Immo CF Place d'Armes  
Immo CF Les Thermes  
Immo CF Pétrusse  
HLP  
HLVP  
Immo CF Bergfeld  
Immo CF Mertert  
Altik  
Inowai Group  
Inowai  
Inowai Résidentiel  
Vedipar  
Vedihold  
Cobepa  
Cobehold  
IWG PLC Zug  
Fondation Felix Chomé Luxembourg and Brazil  
Fondation du souvenir et de l'amitié Luxembourg  
Croix-Rouge Luxembourg

There are no conflicts of interest or potential conflicts of interest identified between any duties of the members of the Issuer's Supervisory and Executive board and their private interests and/or other duties. Any identification of potential conflict of interests would be communicated to the Head of compliance officer who will ensure, with a degree of reasonable certainty, that the measures taken provide protection to investors.