



Strong momentum with CHF 10 billion net inflows in 2025 taking assets under management to a record high close to CHF 200 billion

Strong business growth

In 2025, Edmond de Rothschild confirmed its growth trajectory, driven by its two core businesses, private banking and asset management.

- Net inflows totalled CHF 10 billion, amounting to **5.5% growth on 2024**. Over the last three years, cumulative net inflows reached CHF 28 billion.
- Assets under management increased by 8%, reaching a record high of **CHF 198 billion¹**. This is despite the appreciation of the Swiss franc and reflects the strength of the Group's business model, its commercial momentum and the quality of its investment expertise.
- **Private Banking** generated net inflows of **CHF 5 billion**, driven by all geographies. Development continued with the strengthening of strategic locations through the recruitment of new bankers (+100 in the past three years) and the integration of Hottinger & Co Ltd in the United Kingdom.
- **Asset Management** net inflows also amounted to **CHF 5 billion**, driven by both liquid assets (notably in fixed income strategies) and private markets (real estate and infrastructure debt). To support this growth, asset management capabilities were further strengthened, notably through the creation of a quantitative investment team.
- The Group's expertise was recognised with more than 46 awards, including 20 for Private Banking and 26 for Asset Management.
- Lastly, the **Corporate Finance** business line confirmed its strong momentum, delivering its fifth consecutive year with more than 60 transactions advised, while continuing its international expansion.

Improved operating profitability

Operating profit reached **CHF 211 million (+2% compared with 2024)**. Strong growth in the two core businesses (+16%) offsetting the impact of lower interest rates on treasury net interest margin.

¹ At end-December 2025
Edmond de Rothschild

Strong financial structure

These strong results are supported by the continued strength of the Group's financial structure. Key ratios remain significantly above regulatory requirements:

- The solvency ratio stands at **19.1%** (vs. a regulatory requirement of 12%), representing a capital surplus of more than CHF 420 million.
- The short-term liquidity coverage ratio stands at **184%** (vs. a regulatory requirement of 100%), amounting to an excess liquidity buffer of nearly CHF 3 billion.

These levels reflect a conservative approach and the Group's ability to sustainably support the growth of its activities.

Ariane de Rothschild, CEO of Edmond de Rothschild, said: *"Our growth momentum in 2025 confirms the strength of our independent business model, the relevance of our positioning and the trust our clients place in us. This trend has continued into the first quarter of 2026, with particularly strong net inflows. In a demanding environment, these results demonstrate the relevance of our strategy, the quality of our expertise and the commitment of our teams. Building on this momentum, we look to the rest of the year with confidence, determined to continue executing our roadmap in the best interests of our clients."*

Yves Perrier, Chairman of the Board of Directors of Edmond de Rothschild, added: *"The 2025 results show the Group's growth dynamic over the past three years. This is accompanied by an improvement in structural profitability and the maintenance of a very solid financial position. The Board of Directors would like to thank the management and leadership team and all employees for their commitment and professionalism in serving clients."*

Key figures table²

	2025	2024
AuM (CHF billion)	198	184
Net inflows (CHF billion)	10.2	6.3
Revenues	1'091	1'061
Gross operating income	211	207
Net income	73	75
Solvency ratio	19.1%	19.7%
Short-term liquidity coverage ratio	184%	193%

About Edmond de Rothschild

Edmond de Rothschild is an investment house founded on the conviction that, when harnessed for the good of the real economy, wealth can have a meaningful impact and help to rejuvenate the concept of progress.

² Unless otherwise stated, figures are expressed in millions of CHF
Edmond de Rothschild

Driven by a culture of financial foresight for nearly three centuries, Edmond de Rothschild specialises in private banking and asset management, boasting recognised expertise in its main business lines of: wealth management, wealth engineering, life insurance, services for independent wealth managers, corporate finance, private equity, real estate, infrastructure, liquid strategies and fund administration. The 100% family ownership structure gives the investment house real independence, serving to align with the interests of its clients and fostering the emergence of financial solutions adapted to the specific needs of a client base of families, entrepreneurs and institutional investors. At 31 December 2025, the Edmond de Rothschild Group had over CHF 198 billion in assets under management and a robust balance sheet with a solvency of 19.1%. With more than 2,700 employees in 29 global locations, it ranks as a key player in the main markets where it operates, including Geneva, Luxembourg, Paris and Monaco.

Edmond de Rothschild is at the heart of a unique ecosystem of businesses ranging from farming, wine-making and hospitality to family philanthropic activities, the Gitana offshore racing team and the perfume house Caron.

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