



EDMOND DE ROTHSCHILD CORPORATE FINANCE ADVISES THE LABATUT GROUP ON THE SALE OF VEOLOG TO THE LE ROY LOGISTIQUE GROUP, WHICH IS SUPPORTED BY NCI AND ÉPOPÉE GESTION

Edmond de Rothschild Corporate Finance is advising the Labatut Group, owned by the Labatut family, on the sale of Veolog to the Le Roy Logistique Group, supported by the NCI and Épopée Gestion funds

A LEADING COMPANY IN LOGISTICS FOR LUXURY-SECTOR COMPANIES AND BOASTING UNIQUE KNOW-HOW IN THE WINE AND SPIRITS SECTOR

Founded in 1986, Veolog has established itself as a leader in wines and spirits logistics in France. The company ranks as a key player for producers through its complete mastery of the value chain and comprehensive range of services: (i) omni-channel logistics, (ii) on-site logistics, (iii) co-packing and corresponding services, (iv) transport and distribution, and (v) return logistics. Recognised by leading luxury brands and bolstered by a growing wine and spirits sector, Veolog generates annual revenue of nearly €30 million.

ROY LOGISTIQUE WILL ENABLE VEOLOG TO CONTINUE DEVELOPING THROUGH SYNERGIES

The alliance with Veolog strengthens the Le Roy Logistique Group's presence in the Île-de-France, Champagne-Ardenne and Provence-Alpes-Côte d'Azur regions with six warehouses and an additional 120,000 m² of storage. The operation also brings the Group top-flight expertise in value-added operations in wines and spirits logistics, boosting its presence in activity sectors with demanding service-quality requirements.

André Labatut, Chairman of the Labatut Group: *"We are delighted to have found a partner that shares the same family DNA as the Labatut Group with a view to pursuing Veolog's success story and its trajectory initiated some 20 years ago."*

Edouard Sierocki, Managing Director, Veolog: *"The alliance will enable Veolog to continue expanding in bespoke, multi-channel logistics and generate powerful synergies to support Le Roy Logistique in its growth and establish it as a benchmark service provider. Our teams are all motivated and ready to continue supporting our customers in upcoming challenges and changes in the supply chain."*

EDMOND DE ROTHSCHILD CORPORATE FINANCE CONTINUES TO DEVELOP ITS TRANSPORT & LOGISTICS EXPERTISE

By supporting the shareholders of the Labatut Group, Edmond de Rothschild Corporate Finance is confirming its expertise in transport and logistics, a sector in which it has recently supported leading players such as Dispam, in its sale to Cube Infrastructure in 2022. The team advised the Mesotrans Group on the acquisition of a stake in Societe Generale Capital Partners and BPI France, and in 2020, the Mousset Group on its capital increase with two Crédit Agricole Group funds (UNEXO and IDIA), Océan Participations and Ouest Croissance. Edmond de Rothschild Corporate Finance also advised the Tikehau Capital fund on its November 2021 acquisition of a majority stake in Sterne Group, owned at the time by Meanings Capital Partners.

PARTIES TO THE TRANSACTION

SELLERS

M&A – Edmond de Rothschild CF: Julien Donarier, Duncan Maguerez, Marjolaine Devilliers

Financial VDD – KMPG: Benjamin Compere, Tiphaine Gueorguiev

Lawyers – Bieler-Franck & Decker Avocats: Jean-Christophe Bieler and Jérôme Marfaing

ACQUIRERS

Financial DD – Dfinity: Franck Laumon, Dimitri Speyer, Pierre-François Leroux

Lawyers – Apollo Avocats & Nerval Avocats: Marie-Albane Pamard, Emmanuelle Prost, Elif Altundas, and Christophe Lopez

ABOUT THE EDMOND DE ROTHSCHILD GROUP

As a conviction-driven investment house founded upon the belief that wealth should be used to build the world of tomorrow, Edmond de Rothschild specialises in Private Banking and Asset Management and serves an international clientele of families, entrepreneurs and institutional investors. The group is also active in Corporate Finance, Private Equity, Real Estate and Fund Services.

With a resolutely family-run nature, Edmond de Rothschild has the independence necessary to propose bold strategies and long-term investments, rooted in the real economy.

Founded in 1953, the Group had more than CHF 163 billion in assets under management at the end of December 2023, 2,600 employees, and 29 locations worldwide.

Press contact:

EDMOND DE ROTHSCHILD

Louis Betton : +41 79 578 81 37 – l.betton@edr.com